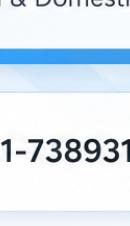


# Polymer MIS

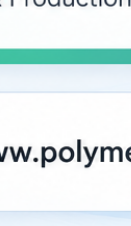
Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



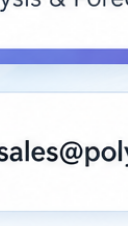
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Thursday, 22 October 2026

### MARKET UPDATES

- Market Updates: Freight to China and India from Iran touched US\$ 6000/- Per 40 Ft. Container. Due to extraordinary higher freights, they are not able to export any PE cargo.

### DOMESTIC COMPANIES PRICE CHANGE UPDATES

- IOCL increased LLDPE Film (including drip) grade prices by Rs. 2000/MT and XEHD grade price by Rs. 1000/MT while rolled over all other HDPE- Yarn/HD-BM/HM-Film/HD-IM and PP grade prices, w.e.f. 22nd October 2026.
- HMEL increases LLDPE Butene Film (including drip) Prices by Rs. 2000/- PMT effective 22nd October 2026. All other PE & PP prices (Including LL Metalocene) are rolled over.
- HPL increased LLDPE Film Prices by Rs. 2000/MT approximately while rolled over all other LLDPE and HDPE Prices, w.e.f. 22nd October 2026. There are some grade-location specific changes, please refer to the rice circular for detailed information.
- OPAL increased LLDPE Butene Film (including drip) Prices by Rs. 2000/MT while rolled over all other PE and PP Prices, w.e.f. 22nd October 2026.

### INTERNATIONAL OFFERS FOR INDIA

- Today a leading Chinese Distributor offered PP Inj/Raffia at US\$ 1510/- Per MT CIF Nhava Sheva/Mundra for November shipment.

### PETROCHEMICAL PLANT NEWS

- Ningbo Kingfa Advanced Material Company has restarted its No.1 Polypropylene (PP) Line following maintenance work. The Line is located in Ningbo, Zhejiang, China, with a production capacity of 400,000 Tons/Year.
- Hanwha TotalEnergies has shut its Linear Low Density Polyethylene (LLDPE) Line on 20th October, 2026, with the unit emptied and nitrogen-sealed following the shutdown. The Line is located in Daesan, South Korea, with a production capacity of 125,000 Tons/Year. The shutdown is considered potentially long-term amid persistent market oversupply and weak profitability, with no restart date announced.
- H&G Chemical intends to increase Ethylene Vinyl Acetate (EVA) production at its Plant in November, 2026. The Plant is located in Yeosu Industrial Complex, South Jeolla Province, South Korea, with a production capacity of 300,000 Tons/Year.
- Sinopac Hainan Petrochemical has restarted its No.2 Paraxylene (PX) Unit. The Unit is located in Yangpu, China, with a production capacity of 1 Million Tons/Year.
- Zhejiang Petroleum & Chemical (ZPC) has restarted its No.2 Paraxylene (PX) Plant following maintenance work. The Plant is located in Zhoushan, China, with a production capacity of 2 Million Tons/Year.
- Ningxia Weiyuan New Energy is planning to reduce operating rates at its 1,4-Butanediol (BDO) Plant to 60% of the actual capacity. The Plant is located in Ningdong, Ningxia, China, with a production capacity of 120,000 Tons/Year.
- SK Geo Centric (SKGC) has shut its Benzene Unit in October, 2026 for planned maintenance work. The Unit is located in Incheon, South Korea, with a production capacity of 455,000 Tons/Year.
- LG Chem has shut its Benzene, Toluene and Xylene (BTX) Unit for planned maintenance work. The Unit is located in Yeosu, South Korea, with Benzene production capacity of 225,000 Tons/Year and Toluene capacity of 115,000 Tons/Year.
- Sinochem Quanzhou has reduced run rates at its Acrylonitrile (ACN) Plant to 80% of the actual capacity in October, 2026. The Plant is located in Quanzhou, Fujian, China, with a production capacity of 260,000 Tons/Year.
- Celanese has shut its Acetic Acid Unit on 20th October, 2026 for maintenance work. The Unit is located in Nanjing, Jiangsu, China with a production capacity of 1.2 million Tons/Year.
- Tianjin Bohua Yongli has restarted its Acetic Acid Plant. The Plant is located in Lingang, Tianjin, China, with a production capacity of 350,000 Tons/Year.

### MISCELLANEOUS NEWS

- ExxonMobil is aiming to increase its all branded Polypropylene (PP) products by 3 cents/lb (USD 66/MT), sold in North America, effective from 1st November 2026. This increase is in addition to any change in propylene monomer (PGP).
- TotalEnergies intends to increase Polypropylene (PP) prices by 3 cents/lb (USD 66/MT) in the USA w.e.f. 1st November, 2026.
- USD/INR Daily Update: The rupee weakened by 34 paise against the dollar, closing at ₹94.80, compared to yesterday's close of ₹94.46. Today's range: Open ₹94.43 | Low ₹94.31 | High ₹94.93 | Close ₹94.80
- China January Futures (RMB/MT)— Settlement Price Update: PP 9,266 (-45), LLDPE 8,648 (-72), PVC 5,011 (+23)

### INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US\$ 1390/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1290/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1290/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1300/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1320/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1095/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 1020/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 1020/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 1090/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1360/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 1140/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US\$ 1380/MT and PPCP assessed at US\$ 1430/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US\$ 1320/MT, LDPE at US\$ 1260/MT and LDPE at US\$ 1630/MT in Hong Kong Market.

### IMPORT OFFERS FOR CIF INDIAN MARKET

| Shipment From | Port Of Discharge | Grade          | Currency/Unit | Low  | High | Price Difference |
|---------------|-------------------|----------------|---------------|------|------|------------------|
| Saudi Arabia  | Nhava Sheva       | PP Film        | USD/MT        | 1460 | 1470 | (+40)            |
| Saudi Arabia  | Nhava Sheva       | PP Injection   | USD/MT        | 1420 | 1430 | (+30)            |
| Saudi Arabia  | Nhava Sheva       | PP Raffia      | USD/MT        | 1420 | 1430 | (+30)            |
| Saudi Arabia  | Nhava Sheva       | HDPE Film      | USD/MT        | 1290 | 1300 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | HDPE Injection | USD/MT        | 1250 | 1260 | (NC)             |
| Saudi Arabia  | Nhava Sheva       | HDPE Blow      | USD/MT        | 1260 | 1270 | (+10)            |
| Saudi Arabia  | Nhava Sheva       | LDPE Film      | USD/MT        | 1510 | 1520 | (NC)             |
| Oman          | Nhava Sheva       | LLDPE Film     | USD/MT        | 1290 | 1300 | (NC)             |
| Taiwan        | Nhava Sheva       | PVC Suspension | USD/MT        | 990  | 1000 | (NC)             |
| Korea South   | Nhava Sheva       | EVA 18%        | USD/MT        | 1615 | 1625 | (NC)             |
| China         | Nhava Sheva       | GPPS           | USD/MT        | 1560 | 1570 | (NC)             |
| China         | Nhava Sheva       | HIPS           | USD/MT        | 1650 | 1660 | (NC)             |
| Thailand      | Nhava Sheva       | ABS            | USD/MT        | 1670 | 1680 | (NC)             |
| Vietnam       | Nhava Sheva       | PET            | USD/MT        | 1290 | 1300 | (NC)             |

### INDIAN OPEN MARKET PRICES

| MUMBAI MARKET PRICES |          |                |                  | INDORE MARKET PRICES     |                |                  |
|----------------------|----------|----------------|------------------|--------------------------|----------------|------------------|
| Grade                | Company  | Price (Rs./KG) | Price Difference | Grade                    | Price (Rs./KG) | Price Difference |
| PP Film              | -        | 157.5          | (NC)             | PP Film                  | 161            | (+1)             |
| PP Injection         | -        | 152.5          | (NC)             | PP Injection             | 156            | (NC)             |
| PP Raffia            | -        | 150            | (NC)             | PP Raffia                | 153            | (NC)             |
| PP CP                | -        | 161            | (NC)             | PP Lamination            | 170            | (NC)             |
| HDPE Film            | HMEL     | 137            | (NC)             | PP CP                    | 168            | (NC)             |
| HDPE Injection       | GAIL     | 137            | (NC)             | PP Random copolymer(RCP) | 184            | (NC)             |
| HDPE Blow            | HMEL     | 134            | (NC)             | HDPE Film                | 143            | (+2)             |
| LDPE Film            | IMPORTED | 165            | (NC)             | HDPE Injection           | 139            | (NC)             |
| LLDPE Film           | HMEL     | 143            | (+1)             | HDPE Blow                | 140            | (NC)             |
| PVC Suspension       | FORMOSA  | 105            | (NC)             | LDPE Film                | 172            | (NC)             |
| EVA 18%              | -        | 154            | (NC)             | LLDPE Film               | 145            | (NC)             |
| GPPS                 | IMPORTED | 160            | (NC)             | PVC Suspension           | 98             | (NC)             |

| KANPUR MARKET PRICES |         |                |
|----------------------|---------|----------------|
| Grade                | Company | Price (Rs./KG) |
| PP Film              | HMEL    | 162            |
| PP Injection         | -       | 155            |
| PP Raffia            | -       | 153            |
| HDPE Film            | GAIL    | 141            |
| HDPE Injection       | -       | 135            |
| HDPE Blow            | HMEL    | 136            |
| LDPE Film            | RELANCE | 175            |
| LLDPE Film           | -       | 146            |

| KOLKATA MARKET PRICES |                |
|-----------------------|----------------|
| Grade                 | Price (Rs./KG) |
| PP Film               | 165.25         |
| PP Injection          | 156            |
| PP Raffia             | 154.25         |
| PP CP                 | 164            |
| PP RCP                | 174.5          |
| HDPE Film             | 140            |
| HDPE Injection        | 137.25         |
| HDPE Blow             | 139.75         |
| LDPE Film             | 177            |
| LLDPE Film            | 145.75         |

| AHMEDABAD MARKET PRICES |                |         |                |
|-------------------------|----------------|---------|----------------|
| City                    | Grade          | Company | Price (Rs./KG) |
| Ahmedabad               | PP Film        | -       | 159            |
| Ahmedabad               | PP Injection   | HPCL    | 153            |
| Ahmedabad               | PP Raffia      | HPCL    | 151            |
| Ahmedabad               | PP Lamination  | EXXON   | 170            |
| Ahmedabad               | HDPE Film      | -       | 139            |
| Ahmedabad               | HDPE Injection | -       | 134            |
| Ahmedabad               | HDPE Blow      | -       | 137            |
| Ahmedabad               | LDPE Film      | -       | 170            |
| Ahmedabad               | LLDPE Film     | -       | 145            |
| Ahmedabad               | LLDPE Moulding | -       | 153            |
| Ahmedabad               | PVC Suspension | -       | 104            |
| Ahmedabad               | GPPS           | TAITA   | 165            |
| Ahmedabad               | HIPS           | TAITA   | 177            |
| Ahmedabad               | ABS            | SUPREME | 190            |
| Ahmedabad               | PET            | BILLION | 140            |

| NEW DELHI MARKET PRICES  |         |                |
|--------------------------|---------|----------------|
| Grade                    | Company | Price (Rs./KG) |
| PP Film                  | HMEL    | 163            |
| PP Injection             | HMEL    | 158            |
| PP Raffia                | OPAL    | 156            |
| PP Lamination            | OPAL    | 171            |
| PP CP                    | RELANCE | 166            |
| PP Random copolymer(RCP) | RELANCE | 188            |
| HDPE Film                | -       | 142            |
| HDPE Injection           | GAIL    | 137            |
| HDPE Blow                | GAIL    | 139            |
| HDPE Raffia              | GAIL    | 138            |
| HDPE Pipe                | HMEL    | 142            |
| LDPE Film                | RELANCE | 176            |
| LLDPE Film               | HMEL    | 148            |
| LLDPE Moulding           | HMEL    | 152            |
| LLDPE Roto               | HPL     | 142            |
| PVC Suspension           | -       | 104            |

| LUDHIANA MARKET PRICES   |         |                |
|--------------------------|---------|----------------|
| Grade                    | Company | Price (Rs./KG) |
| PP Film                  | OPAL    | 163.5          |
| PP Injection             | OPAL    | 158.5          |
| PP Raffia                | OPAL    | 156.5          |
| PP CP                    | IOCL    | 168            |
| PP Random copolymer(RCP) | RELANCE | 180            |
| HDPE Film                | HPL     | 143            |
| HDPE Injection           | GAIL    | 138            |
| HDPE Blow                | GAIL    | 140            |
| LDPE Film                | RELANCE | 178            |
| LLDPE Film               | GAIL    | 150            |
| LLDPE Moulding           | RELANCE | 158            |
| PVC Suspension           | -       | 100            |

| INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA |                |                 |                  |
|----------------------------------------------|----------------|-----------------|------------------|
| Port Of Discharge                            | Grade          | Price (US\$/MT) | Price Difference |
| HCM, Vietnam                                 | PP Film        | 1470            | (NC)             |
| Indonesia                                    | PP Injection   | 1380            | (NC)             |
| HCM, Vietnam                                 | PP Raffia      | 1380            | (NC)             |
| HCM, Vietnam                                 | PP CP          | 1430            | (NC)             |
| HCM, Vietnam                                 | BOPP           | 1400            | (NC)             |
| HCM, Vietnam                                 | HDPE Film      | 1320            | (NC)             |
| Indonesia                                    | HDPE Injection | 1310            | (NC)             |
| Indonesia                                    | HDPE Blow      | 1315            | (NC)             |
| HCM, Vietnam                                 | HDPE Raffia    | 1320            | (NC)             |
| HCM, Vietnam                                 | LDPE Film      | 1630            | (NC)             |
| HCM, Vietnam                                 | LLDPE Film     | 1260            | (NC)             |
| HCM, Vietnam                                 | PVC Suspension | 820             | (NC)             |
| HCM, Vietnam                                 | EVA 18%        | 1575            | (NC)             |
| HCM, Vietnam                                 | GPPS           | 1520            | (NC)             |
| HCM, Vietnam                                 | HIPS           | 1620            | (NC)             |
| HCM, Vietnam                                 | ABS            | 1720            | (NC)             |
| HCM, Vietnam                                 | PET            | 1250            | (NC)             |

| USA PRICES        |                    |                 |                  |
|-------------------|--------------------|-----------------|------------------|
| Port Of Discharge | Grade              | Price (US\$/MT) | Price Difference |
| Houston           | PP Injection       | 1300            | (+10)            |
| Houston           | PP CP              | 1365            | (-15)            |
| Houston           | HDPE Film          | 1205            | (+35)            |
| Houston           | HDPE Injection     | 1070            | (+25)            |
| Houston           | HDPE Blow          | 1160            | (+25)            |
| Houston           | LDPE Film          | 1380            | (+25)            |
| Houston           | LLDPE Film         | 1135            | (+20)            |
| Houston           | Metalocene(MLLDPE) | 1180            | (+10)            |
| Houston           | PVC Suspension     | 795             | (-5)             |
| Houston           | EVA 18%            | 1430            | (NC)             |
| Houston           | GPPS               | 1985            | (NC)             |
| Houston           | HIPS               | 2030            | (NC)             |

| EUROPEAN PRICE         |                    |                 |                  |
|------------------------|--------------------|-----------------|------------------|
| Port Of Discharge      | Grade              | Price (EURO/MT) | Price Difference |
| Germany/Holland/France | PP Injection       | 1260            | (+30)            |
| Germany/Holland/France | PP CP              | 1360            | (+30)            |
| Germany/Holland/France | HDPE Film          | 1280            | (-30)            |
| Germany/Holland/France | HDPE Injection     | 1235            | (-15)            |
| Germany/Holland/France | HDPE Blow          | 1280            | (-20)            |
| Germany/Holland/France | LDPE Film          | 1380            | (+10)            |
| Germany/Holland/France | LLDPE Film         | 1250            | (NC)             |
| Germany/Holland/France | Metalocene(MLLDPE) | 1350            | (NC)             |
| Germany/Holland/France | PVC Suspension     | 920             | (-10)            |
| Germany/Holland/France | GPPS               | 1690            | (+10)            |
| Germany/Holland/France | HIPS               | 1790            | (+10)            |
| Germany/Holland/France | ABS                | 2025            | (+25)            |
| Germany/Holland/France | PET                | 1350            | (+30)            |

| INTERNATIONAL OFFERS FOR BRAZIL |                 |                  |
|---------------------------------|-----------------|------------------|
| Grade                           | Price (US\$/MT) | Price Difference |
| PP Homo Inj.                    | 1505            | (+105)           |
| PP CP                           | 1545            | (+95)            |
| HD Film                         | 1245            | (-20)            |
| HD Inj                          | 1190            | (-25)            |
| HD Blow                         | 1215            | (NC)             |
| LDPE                            | 1415            | (-5)             |
| LLDPE                           | 1185            | (-20)            |
| PVC                             | 945             | (-5)             |

| INTERNATIONAL OFFERS FOR WC SOUTH AMERICA |                 |                  |
|-------------------------------------------|-----------------|------------------|
| Grade                                     | Price (US\$/MT) | Price Difference |
| PP Homo Inj.                              | 1385            | (+15)            |
| PP CP                                     | 1465            | (+15)            |
| HD Film                                   | 1300            | (+10)            |
| HD Inj                                    | 1195            | (+20)            |
| HD Blow                                   | 1230            | (+10)            |
| LDPE                                      | 1420            | (+10)            |
| LLDPE                                     | 1220            | (+20)            |
| PVC                                       | 875             | (-5)             |

| INTERNATIONAL OFFERS FOR VIETNAM |                 |                  |
|----------------------------------|-----------------|------------------|
| Grade                            | Price (US\$/MT) | Price Difference |
| PP Film                          | 1450            | (+20)            |
| PP Injection                     | 1360            | (+20)            |
| PP Raffia                        | 1360            | (+20)            |
| PP CP                            | 1390            | (NC)             |
| PP BOPP                          | 1370            | (+20)            |
| HD Film                          | 1340            | (+20)            |
| HD Inj                           | 1340            | (+20)            |
| HD Blow                          | 1310            | (+20)            |
| HD Raffia                        | 1300            | (+20)            |
| LDPE                             | 1480            | (+20)            |
| LLDPE                            | 1300            | (+20)            |
| MLLDPE                           | 1425            | (+20)            |

| INTERNATIONAL OFFERS FOR TURKEY |                 |                  |
|---------------------------------|-----------------|------------------|
| Grade                           | Price (US\$/MT) | Price Difference |
| PP Homo Inj.                    | 1290            | (+50)            |
| PP Raffia                       | 1290            | (+50)            |
| PP CP                           | 1390            | (+50)            |
| PP Fiber                        | 1350            | (+60)            |
| HD Film                         | 1290            | (+30)            |
| HD Inj                          | 1290            | (+30)            |
| HD Blow                         | 1290            | (+20)            |
| LDPE                            | 1440            | (+20)            |
| LLDPE                           | 1290            | (+30)            |
| PVC                             | 900             | (+10)            |
| GPPS                            | 1700            | (+50)            |
| HIPS                            | 1770            | (+50)            |

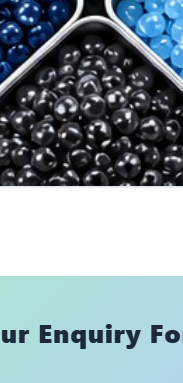
| INTERNATIONAL OFFERS FOR WEST AFRICA |                 |                  |
|--------------------------------------|-----------------|------------------|
| Grade                                | Price (US\$/MT) | Price Difference |
| PP Homo Inj.                         | 1420            | (NC)             |
| PP Raffia                            | 1420            | (NC)             |
| PP CP                                | 1470            | (NC)             |
| HD Film                              | 1340            | (+20)            |
| HD Inj                               | 1340            | (+20)            |
| HD Blow                              | 1340            | (+20)            |
| LDPE                                 | 1525            | (-15)            |
| LLDPE                                | 1350            | (+30)            |

| INTERNATIONAL OFFERS FOR NORTH AFRICA |                 |                  |
|---------------------------------------|-----------------|------------------|
| Grade                                 | Price (US\$/MT) | Price Difference |
| PP Homo Inj.                          | 1380            | (NC)             |
| PP Raffia                             | 1370            | (-10)            |
| PP CP                                 | 1450            | (NC)             |
| HD Film                               | 1290            | (+30)            |
| HD Inj                                | 1290            | (+30)            |
| HD Blow                               | 1290            | (+30)            |
| LDPE                                  | 1485            | (-15)            |
| LLDPE                                 | 1280            | (+20)            |
| GPPS                                  | 1720            | (+50)            |
| HIPS                                  | 1780            | (+50)            |

| SPOT PP, PE AND PVC PRICES OF CHINA |                |                  |
|-------------------------------------|----------------|------------------|
| Grade                               | Price (RMB/MT) | Price Difference |
| PP                                  | 10912          | (NC)             |
| HDPE                                | 10950          | (NC)             |
| LDPE                                | 12500          | (-33)            |
| LLDPE                               | 9775           | (-16)            |
| PVC                                 | 4963           | (+9)             |

| WEEKLY OCEAN FREIGHT UPDATES |                |         |
|------------------------------|----------------|---------|
| Route                        | Cost (USD/FEU) | Changes |
| Asia - US West Coast         | \$ 8,126       | -       |
| Asia - US East Coast         | \$ 9,713       | +1%     |
| Asia - Northern Europe       | \$ 3,442       | +6%     |
| Asia - Mediterranean         | \$ 3,927       | +3%     |

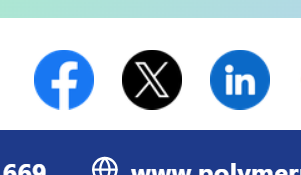
| FEEDSTOCK PRICES (US\$/MT)                   |       |                  |
|----------------------------------------------|-------|------------------|
| FeedStock                                    | Price | Price Difference |
| ACN SE Asia                                  | 1575  | (NC)             |
| VCM CFR SE Asia                              | 710   | (NC)             |
| VCM CFR FE Asia                              | 665   | (NC)             |
| EDC CFR SE Asia                              | 330   | (NC)             |
| EDC CFR FE Asia                              | 315   | (NC)             |
| Purified Terephthalic Acid (PTA) CFR SE Asia | 1015  | (+10)            |
| Paraxylene CFR SE Asia                       | 1305  | (+10)            |
| MEG CFR China                                | 680   | (+5)             |
| Styrene Monomer FOB Korea                    | 1455  | (+15)            |
| Styrene Monomer CFR China                    | 1395  | (+15)            |
| Naphtha CFR Japan                            | 980   | (NC)             |
| Naphtha CFR Europe                           | 915   | (NC)             |
| Ethylene CFR NE Asia                         | 1175  | (NC)             |
| Ethylene CFR SE Asia                         | 1115  | (NC)             |
| Propylene CFR China                          | 1355  | (NC)             |
| Propylene FOB Korea                          | 1305  | (NC)             |
| Propylene CFR SE Asia                        | 1285  | (NC)             |



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